

# CITY OF LONG BEACH

## UTILITY USERS TAX EXEMPTION APPLICATION / DECLARATION

Print Name: \_\_\_\_\_  
Last Name
First Name
MI

Service Address: \_\_\_\_\_

City, State and Zip Code: Long Beach, California \_\_\_\_\_  
Zip Code

Phone Number \_\_\_\_\_

**RETURN TO**  
**City of Long Beach**  
**Commercial Services Bureau**  
**PO Box 630**  
**Long Beach, CA 90842**

Check appropriate box:	<b>REQUIRED INFORMATION:</b>
<input type="checkbox"/> Senior Citizen or	Total Number of Members in household: _____
<input type="checkbox"/> Disabled Citizen	Total Household gross Income: _____

The undersigned hereby claims exemption from utility users taxes imposed by Chapter 3.68.080 of the Municipal Code and established by the California Public Utilities Commission (CPUC) because I am:

- Sixty-two years of age or older and reside at the above address and the **combined gross income of all members of the household (including taxable and non-taxable income)** in which I reside does not exceed \$34,840 in the case of one (1) or two (2) individual households.
- Sixty-two years of age or older and reside at the above address and the **combined gross income of all members of the household (including taxable and non-taxable income)** in which I reside does not exceed \$43,920 in the case of three (3) individual households.
- He/she resides at the above address, is disabled and the **combined gross income of all members of the household** in which he/she resides does not exceed \$34,840 in the case of one (1) or two (2) individual households or, in the case of three (3) or more individuals does not exceed \$43,920.

I understand that the term **"gross income of all members of the household"** as contained in Long Beach Municipal Code Section 3.68.080 means that the amount stated on this application/declaration shall include, but not be limited to, the total gross wages, salary, business receipts, rents, gains, profits, gifts, inheritances, trusts, stock earnings, royalties, alimony, child support, welfare payments, Medicare, pensions, Social Security, Rent Subsidies, and all other receipts whether received in cash, credits, property or services of any kind or nature received during the prior calendar year. I also understand that in order to verify household gross income, I am required to provide documents to substantiate my annual income in the prior calendar year including tax returns, bank or savings account statements, investment statements, or similar documents containing income information as deemed necessary. I understand that any misrepresentation or failure to disclose the correct information or to report total gross income on this application/declaration may result in liability and/or criminal penalties under the Long Beach Municipal Code. This exemption is claimed based upon my age of \_\_\_\_\_ (62 years or older as of the date of this application verified by proper proof of age), or \_\_\_\_\_ disability (which must be verified by SSI\SSDI\VDC).

**"This declaration is made under penalty of perjury under the laws of the State of California that the foregoing is true and correct."**

\_\_\_\_\_ on \_\_\_\_\_ at Long Beach, CA  
(Signature)
(Date)

Utility Account Numbers:

Gas: _____	Electric: _____
Water: _____	Local Telephone: _____
Refuse: _____	Long Distance Telephone: _____
(Attach copy of Telephone company billing)	

**PLEASE INCLUDE PROOF OF INCOME WITH APPLICATION**

This claim for exemption from the Utility Users Tax is allowed.

By \_\_\_\_\_ (Date)  
(City Treasurer)

**DISTRIBUTION:**
WHITE – Office
GREEN – Gas Company
YELLOW – Electric Company
PINK – Telephone Company
GOLDENROD - Client