

Date: December 27, 2023

To: Thomas B. Modica, City Manager *T.M.*

From: Kevin Riper, Director of Financial Management *KR*

For: Mayor and Members of the City Council

Subject: **2022 Transactions and Use Tax Citizens' Advisory Committee
Annual Report**

As required by Long Beach Municipal Code Section 2.18.090, the Transactions and Use Tax Citizens' Advisory Committee (CAC) submits the attached Annual Report for calendar year 2022. This report was originally scheduled to be reviewed by the CAC in March of 2023, but that meeting was cancelled due to lack of a quorum. As a result, the 2022 CAC Annual Report was reviewed and approved by the CAC at the next scheduled meeting on August 23, 2023. The CAC Annual Report covering 2023 activity will be brought to the CAC in March 2024.

During 2022, the CAC was comprised of Judy Ross (Chair), Jane Netherton (Vice Chair), and members Steven Neal, Miles Nevin, and Kevin Shin. The CAC convened three times in 2022 to review revenues, expenditures, proposed spending plans, and project updates associated with the uses of Measure A funding. To date, the CAC has found all budgeted uses and actual spending of Measure A funding to be in conformance with the establishing resolutions.

If you have any questions, please contact me at (562) 570-6427 or Nader Kaamoush at (562) 570-6513.

ATTACHMENT – 2022 TRANSACTIONS AND USE TAX CAC ANNUAL REPORT

CC: DAWN MCINTOSH, CITY ATTORNEY
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KEVIN LEE, CHIEF PUBLIC AFFAIRS OFFICER
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DEPARTMENT HEADS



CITY OF LONG BEACH

TRANSACTIONS AND USE TAX CITIZENS' ADVISORY COMMITTEE

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2022 Annual Report for the City of Long Beach Transactions and Use Tax Citizens' Advisory Committee as outlined in Long Beach Municipal Code (LBMC) (Chapter 2.18.090 – ADVISORY BOARDS, COMMISSIONS AND COMMITTEES).

Objectives and Functions

The five-member Transactions and Use Tax Citizens' Advisory Committee (CAC) was established under Resolution No. RES-16-0033 by the City Council for the purpose of periodically reviewing the City's use of the transactions and use tax (TUT), which was approved by voters on June 7, 2016, and is commonly known as Measure A.

The CAC is primarily tasked with reviewing the uses of TUT revenue, receiving updates on the status of TUT funded projects, and advising the City Council on the compliance of such efforts with the intent of Resolutions No. RES-16-0018 and RES-19-0127.

Recommendations Presented to the City Council

To date, the CAC has reviewed and confirmed that the City of Long Beach (City) has used all TUT revenue appropriately and as permitted by the resolutions (RES-16-0018 and RES-19-0127) and corresponding ballot measures, which prioritizes the use of TUT revenue on infrastructure improvements, public safety, and the Community Hospital.

The City Council did not refer any items to the CAC in 2022.

Meetings Held in 2022

In 2022, the CAC conducted three public meetings and reviewed the following topics:

March 16, 2022

- FY 21 Measure A Expenditures and Revenues
- Proposed Revisions to Measure A Spending Plan
- Update on Infrastructure Projects
- Presentation by the Police Department
- Election of Chair and Vice Chair
- Review of Committee Activities in Calendar Year 2021

In attendance: Judy Ross (Chair), Jane Netherton (Vice Chair), Kevin Shin, Miles Nevin

August 17, 2022

- FY 22 Update on Measure A Expenditure and Revenues
- Proposed Revisions to Measure A Spending Plan
- Update on Infrastructure Projects
- Presentation on Measure A 5-year Infrastructure Program, including Bonds
- Measure A FY 22 Proposed Budget

In attendance: Judy Ross (Chair), Jane Netherton (Vice Chair), Miles Nevin

November 22, 2022

- Measure A FY 22 Adopted Budget
- Update on Infrastructure Projects
- Presentation by the Fire Department
- 2023 Committee Meeting Dates and Topics

In attendance: Judy Ross (Chair), Jane Netherton (Vice Chair), Kevin Shin, Miles Nevin

Number of Public Hearings Conducted

The CAC conducted no public hearings in 2022.

Funding Expended to Support the Body

Minimal funding was expended on supporting the CAC. Costs per meeting included photocopies, postage, and staff time to prepare reports and presentations.

City Personnel Assisting the Body

The CAC is staffed by the Department of Financial Management. The primary individuals supporting the CAC in 2022 were:

- Grace Yoon, Budget Manager
- Nader Kaamoush, Budget Management Officer
- Sanam Parvizi, Budget Analyst
- Denise Alvarez, Secretary

Recommendation as to Whether the Body should be Abolished, Modified, or Continued

We recommend that the CAC continue in accordance with the wishes of voters and as established by Resolution No. RES-16-0033.