

Date: June 30, 2022

To: Thomas B. Modica, City Manager *T.B.M.*

From: Kevin Riper, Director of Financial Management *Kevin Riper*

For: Mayor and Members of the City Council

Subject: **Submittal of 2021 Transactions and Use Tax Citizens' Advisory Committee Annual Report**

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As required by Long Beach Municipal Code Section 2.18.090, the Transactions and Use Tax Citizens' Advisory Committee (CAC) submits the attached Annual Report for calendar year 2021. This report was approved by the CAC at their regularly scheduled meeting on March 16, 2022.

The CAC, comprised of Judy Ross (Chair), Jane Netherton (Vice Chair), and members Kevin Shin and Andrew Kerr, convened three times in 2021 to review revenues, expenditures, proposed spending plans, and project updates associated with the uses of Measure A funding. To date, the CAC has found all budgeted uses and actual spending of Measure A funding to be in conformance with the establishing resolutions.

If you have any questions, please contact Kevin Riper at (562) 570-6427 or Nader Kaamoush at (562) 570-6513.

ATTACHMENT – 2021 TRANSACTIONS AND USE TAX CAC ANNUAL REPORT

CC: CHARLES PARKIN, CITY ATTORNEY  
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APRIL WALKER, ADMINISTRATIVE DEPUTY CITY MANAGER  
KEVIN LEE, CHIEF PUBLIC AFFAIRS OFFICER  
MONIQUE DE LA GARZA, CITY CLERK  
DEPARTMENT HEADS



# CITY OF LONG BEACH

TRANSACTIONS AND USE TAX CITIZENS' ADVISORY COMMITTEE

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## **2021 Annual Report for the City of Long Beach Transaction and Use Tax Citizens' Advisory Committee as outlined in Long Beach Municipal Code (LBMC) (Chapter 2.18.090 – ADVISORY BOARDS, COMMISSIONS AND COMMITTEES).**

### **Objectives and Functions**

The five-member Transaction and Use Tax Citizens' Advisory Committee (CAC) was established under Resolution No. RES-16-0033 by the City Council for the purpose of periodically reviewing the City's use of the transactions and use tax (TUT), which was approved by voters on June 7, 2016, and is commonly known as Measure A.

The CAC is primarily tasked with reviewing the uses of TUT revenue, receiving updates on the status of TUT funded projects, and advising the City Council on the compliance of such efforts with the intent of Resolutions No. RES-16-0018 and RES-19-0127.

### **Recommendations Presented to the City Council**

To date, the CAC has reviewed and confirmed that the City of Long Beach (City) has used all TUT revenue appropriately and as permitted by the resolutions (RES-16-0018 and RES-19-0127) and corresponding ballot measures, which prioritizes the use of TUT revenue on infrastructure improvements, public safety, and the re-opening of Community Hospital.

The City Council did not refer any items to the CAC in 2021.

### **Meetings Held in 2021**

In 2021, the CAC conducted three public meetings and reviewed the following topics:

#### April 9, 2021

- FY 20 Measure A Expenditures and Revenues
- Proposed Revisions to Measure A Spending Plan
- Update on Infrastructure Projects
- Presentation by the Police Department
- Review of Committee Activities in Calendar Year 2020
- Election of Chair & Vice Chair
- Update on Communications Strategy

In attendance: Steven Neal (Chair), Jane Netherton (Vice Chair), Judy Ross, Andrew Kerr, Kevin Shin

#### August 27, 2021

- FY 21 Update on Measure A Expenditure and Revenues
- FY 22 Measure A Budget and Infrastructure Update
- Proposed Revisions to Measure A Spending Plan

In attendance: Judy Ross (Chair), Jane Netherton (Vice Chair), Steven Neal, Kevin Shin

October 22, 2021

- Measure A FY 22 Adopted Budget
- Presentation by the Fire Department

In attendance: Judy Ross (Chair), Jane Netherton (Vice Chair), Steven Neal

**Number of Public Hearings Conducted**

The CAC conducted no public hearings in 2021.

**Funding Expended to Support the Body**

Minimal funding was expended on supporting the CAC. Costs per meeting included photocopies, postage, and staff time to prepare reports and presentations.

**City Personnel Assisting the Body**

The CAC is staffed by the Department of Financial Management. The primary individuals supporting the CAC in 2021 were:

- Grace Yoon, Budget Manager
- Aida Honey, Budget Analyst
- Desiree Gutierrez, Business Process Improvement Officer

**Recommendation as to Whether the Body should be Abolished, Modified, or Continued**

We recommend that the CAC continue in accordance with the wishes of voters and as established by Resolution No. RES-16-0033.