

APPLICATION FOR MATCHING FUNDS

Candidates who qualify for and apply for matching funds in the primary election shall receive \$1 in matching funds for every \$2 raised through contributions (\$1 to \$1 for runoff election). All candidates applying for matching funds must adhere to the expenditure limitations of the Long Beach Campaign Reform Act.

1. In order to apply for matching funds, a candidate must meet the following qualifications, depending upon office sought:

Mayor:

- (a) May not exceed expenditure limits (\$230,000 in Primary and \$115,000 in General).
- (b) Must raise at least \$20,000 in contributions of \$500 or less within the Election Cycle. Only up to the first \$200 of each contribution may be counted toward achieving the qualifying total of \$20,000.
- (c) Must be opposed by a candidate who has qualified for matching funds, or who has raised at least \$40,000.
- (d) Can receive up to \$67,980 for the Primary and \$51,500 for the General.

City Attorney, City Auditor, City Prosecutor:

- (a) May not exceed expenditure limits (\$115,000 in Primary and \$58,000 in General).
- (b) Must raise at least \$10,000 in contributions of \$350 or less within the Election Cycle. Only up to the first \$150 of each contribution may be counted toward achieving the qualifying total of \$10,000.
- (c) Must be opposed by a candidate who has qualified for matching funds, or who has raised at least \$20,000.
- (d) Can receive up to \$33,990 for the Primary and \$25,500 for the General.

City Council:

- (a) May not exceed expenditure limits (Depends upon Council District).
 - (b) Must raise at least \$5,000 in contributions of \$250 or less within the Election Cycle. Only up to the first \$100 of each contribution may be counted toward achieving the qualifying total of \$5,000.
 - (c) Must be opposed by a candidate who has qualified for matching funds, or who has raised at least \$10,000.
 - (d) Maximum funds a candidate can receive depend upon the Council District.
2. If you have met the eligibility requirements, complete the attached form, and submit it to the City Clerk Department, who will review your application. If your application is approved, a request for the issuance of a check will be submitted to the Financial Management Department, who will process the request.
 3. On the application, include the dates between which the qualifying contributions were raised, and the total amount of qualifying contributions.
 4. On the attached schedule, you must list the date each contribution was received, the name and address of the contributor, the occupation and employer of each contributor (if applicable), the total amount received, and the total qualifying amount.
 5. Make as many photocopies of the attached schedule as is necessary to complete your application.
 6. You may submit an application no more frequently than every 10 working days.

In accordance with Section 2.01.410 of The Long Beach Campaign Reform Act;

Section A.1. ...a candidate for **City Council** may not spend more than \$40,000 in the primary or more than \$20,000 in the run-off election...[Please contact City Clerk for determination of adjusted expenditure limitations in specific elections.]

Sect. A.2.(a) ...a City Council candidate must raise at least \$5,000 in contribution of \$250 or less within the Election Cycle, of which only up to the first \$100.00 of each contribution may be counted for purposes of achieving the qualifying total of \$5,000, and ;

Sect. A.2.(b) ...must be opposed by a candidate who has qualified for matching funds or who has raised \$10,000;

Sect. B. ...a candidate for **City Attorney, City Auditor or City Prosecutor** may not spend more than \$100,000 in the primary or more than \$50,000 in the run-off election...such a candidate,

Sect. B.1. ...must raise at least \$10,000 in contributions of \$350 or less within the Election Cycle, or which such contributions, only up to the first \$150 of each may be counted for purposes of achieving the qualifying total of \$10,000, and ;

Sect. B.2. ...must be opposed by a candidate who has qualified for matching funds or who has raised \$20,000;

Sect. C. ...a candidate for **Mayor** may not spend more than \$200,000 in the primary or more than \$100,000 in the run-off election...such a candidate,

Sect. C.1. ...must raise at least \$20,000 in contributions of \$500 or less within the Election Cycle, of which such contributions, only up to the first \$200 of each may be counted for purposes of achieving the qualifying total of \$20,000, and;

Sect. C.2. ...must be opposed by a candidate who has qualified for matching funds or who has raised \$40,000;

CITY OF LONG BEACH
APPLICATION FOR MATCHING FUNDS
PURSUANT TO THE LONG BEACH CAMPAIGN REFORM ACT
(Chapter 2.01 of the Long Beach Municipal Code)

Candidate Name

Street Address

Committee Name

City State Zip

Office Sought

Phone

Election Date

Committee ID

Election (Check One) Primary Nominating General (Run-off)

As of _____, I have raised a total of \$ _____ in contributions.
Date

These contributions were raised between the dates of _____ and _____.

I have qualified, and hereby submit my Application for Matching Funds for the above referenced election. Attached is the contributor list with qualified totals. I understand that all documents pertaining to matching funds (e.g., bank statements, copies of checks and deposit slips, invoices, etc.) will be retained by me for four years from the date of the election. All available documents will be submitted to the City Clerk and City Auditor for review and audit purposes upon request.

Date

Candidate's Signature

This application must be submitted with applicable campaign statements (Form 490, 490-LB) in order to be processed. If you are applying for matching funds in-between campaign reporting periods, you may use the attached Supplemental Campaign Contribution Report to itemize contributions you wish to have counted toward your Application for Matching Funds.

CITY CLERK USE ONLY:

This application is being REJECTED because the candidate:

____ has NOT filed a Statement of Acceptance of Expenditure Limits,

____ has EXCEEDED the accepted expenditure limits,

____ has NOT raised the qualifying minimum in contributions and, or

____ is NOT opposed by a candidate who has qualified for Matching Funds or has raised the contribution minimum for this office.

Date

City Clerk of the City of Long Beach

I, Larry Herrera, City Clerk of the City of Long Beach, County of Los Angeles, State of California, have verified the qualifications for Matching Funds for the above referenced candidate and do hereby ACCEPT and APPROVE this application for same.

Long Beach Campaign Reform Act

Application for Matching Funds

List any contributions you wish to be counted toward your Application for Matching Funds. List the total contribution amount received this period, and the "qualifying amount" of each contribution, as defined in L.B.M.C. § 2.01.410.

Type or print in ink.
Amounts may be rounded
to whole dollars.

Statement covers period from _____ through _____	Application for Matching Funds
	Page _____ of _____

NAME OF OFFICEHOLDER OR CANDIDATE AND CONTROLLED COMMITTEE		I.D. NUMBER
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DATE RECEIVED	FULL NAME AND ADDRESS OF CONTRIBUTOR IF COMMITTEE, IN ADDITION TO COMMITTEE'S NAME AND ADDRESS, ENTER I.D. NUMBER OR, IF NO I.D. NUMBER HAS BEEN ASSIGNED ENTER THE TREASURER'S NAME AND ADDRESS	OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESSES)	If Non-Monetary Contribution, describe goods or services	Total Amount of Contributions Received During this Period (if non-monetary, this will be the fair market value)	Qualifying Amount Received this Period

PAGE SUBTOTAL \$

Long Beach Campaign Reform Act Application for Matching Funds

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I.D. NUMBER	

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SAMPLE

CITY OF LONG BEACH
APPLICATION FOR MATCHING FUNDS
PURSUANT TO THE LONG BEACH CAMPAIGN REFORM ACT
(Chapter 2.01 of the Long Beach Municipal Code)

SARA BLACK
Candidate Name
BLACK FOR MAYOR
Committee Name
MAYOR
Office Sought
4-11-06
Election Date

111 MAIN ST.
Street Address
LONG BEACH CA 90802
City State Zip
(562) 555-8080
Phone
126 8149
Committee ID

Election (Check One) Primary Nominating General (Run-off)

As of 2-2-06, I have raised a total of \$ 5500.00 in contributions.
Date

These contributions were raised between the dates of 1-1-06 and 2-1-06.

I have qualified, and hereby submit my Application for Matching Funds for the above referenced election. Attached is the contributor list with qualified totals. I understand that all documents pertaining to matching funds (e.g., bank statements, copies of checks and deposit slips, invoices, etc.) will be retained by me for four years from the date of the election. All available documents will be submitted to the City Clerk and City Auditor for review and audit purposes upon request.

2-6-06 Date Sara Black. Candidate's Signature

This application must be submitted with applicable campaign statements (Form 490, 490-LB) in order to be processed. If you are applying for matching funds in-between campaign reporting periods, you may use the attached Supplemental Campaign Contribution Report to itemize contributions you wish to have counted toward your Application for Matching Funds.

CITY CLERK USE ONLY:

This application is being REJECTED because the candidate:

- has NOT filed a Statement of Acceptance of Expenditure Limits,
- has EXCEEDED the accepted expenditure limits,
- has NOT raised the qualifying minimum in contributions and, or
- is NOT opposed by a candidate who has qualified for Matching Funds or has raised the contribution minimum for this office.

Date City Clerk of the City of Long Beach

I, Larry Herrera, City Clerk of the City of Long Beach, County of Los Angeles, State of California, have verified the qualifications for Matching Funds for the above referenced candidate and do hereby ACCEPT and APPROVE this application for same.

Long Beach Campaign Reform Act Application for Matching Funds

SAMPLE

List any contributions you wish to be counted toward your Application for Matching Funds. List the total contribution amount received this period, and the "qualifying amount" of each contribution, as defined in L.B.M.C. § 2.01.410.

Type or print in ink.
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Statement covers period from <u>1-1-06</u> through <u>2-1-06</u>	Application for Matching Funds
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NAME OF OFFICEHOLDER OR CANDIDATE AND CONTROLLED COMMITTEE <u>BLACK FOR MAYOR</u>	I.D. NUMBER <u>1268749</u>
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DATE RECEIVED	FULL NAME AND ADDRESS OF CONTRIBUTOR IF COMMITTEE, IN ADDITION TO COMMITTEE'S NAME AND ADDRESS, ENTER I.D. NUMBER OR, IF NO I.D. NUMBER HAS BEEN ASSIGNED ENTER THE TREASURER'S NAME AND ADDRESS	OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESSES)	If Non-Monetary Contribution, describe goods or services	Total Amount of Contributions Received During this Period (if non-monetary, this will be the fair market value)	Qualifying Amount Received this Period
1-2-06	JOHN LEE 123 MAIN ST. LONG BEACH CA 90813	ACCOUNTANT ABC ACCOUNTING		200	100
1-2-06	JULIE SMITH 100 REDONDO AVE LB 90801	NURSE LB MEMORIAL HOSP		50	50
1-7-06	JOE PRICE 679 MAGNOLIA AVE LB 90802	SELF PRICE CONSULTING		250	100
1-12-06	SANDRA SUN 100 MAIN ST. LOS ANGELES	CASHIER VONS	PAPER & ENVELOPES	250	100
1-17-06	WILLIAM DRAKE 76 CRYSTAL CT REDONDO BEACH 90039	ATTORNEY DRAKE + DRYER		150	100
1-30-06	ALICE REED 333 NICE WALK LB 90803	HOMEMAKER		80	80
1-31-06	STAN MCGEE 101 MARINE WAY HUNTINGTON BCH 90012	RETIRED		100	100

PAGE SUBTOTAL \$ 630